

Checklist Instructions:

Agent: The coverages listed below are suggested for consideration for financial institutions. After evaluating each of the listed coverages, check the recommended blank by those that apply specifically to this client. Make sure both the exposure and the coverage are explained to the client.

Client: For each of the coverages that the agent has recommended, initial whether you have chosen to accept or reject that coverage in the blanks provided.

COVERAGE RECOMMENDATIONS

	T T		r	
DDODEDTY COVEDACES				
PROPERTY COVERAGES	Recommend	Accept	Poinet	N/A
	necommena	Accept	Reject	IN/A
Building and Personal Property				
Coverage Form				
Building				
Business Personal Property				
Personal Property of Others				
Improvements and Betterments				
Building and Personal Property				
Coinsurance				
Percentages None 80% 90% 100%			-	
Bldg				
BPP				
PPO				
I&B				
Alternatives to Coinsurance				
Agreed Value				
Functional Replacement Cost				
Peak Season				
Reporting Forms				
Other				
A 2014 O 2014 E-2014 O 2014 E-2014 O 2014 O 2014				
Optional Property Coverage Forms				
Builders Risk				
Commercial or Manufacturers Output Policy				
Condominium–Association Coverage				
Condominium-Unit-owners Coverage				
Equipment Breakdown				
Legal Liability				
Mortgageholders Error and Omissions			1	
Property Coverage Options	1		8	
Additional Debris Removal				
Ordinance or Law				
Outdoor Trees, Shrubs and Plants Enhancement				
Replacement Cost Valuation				
Utility Services-Direct Damage				



Other Property Options				
		3		
				8
TIME ELEMENT COVERACEO	-			
TIME ELEMENT COVERAGES	Recommend	Accept	Poinet	N/A
	necommend	Accept	Reject	N/A
Business Income With Extra Expense				
Business Income Without Extra Expense				
Extra Expense				
Leasehold Interest				
Business Income Coinsurance Percentage			,	
Allowed to Only and a				
Agreed Value				
Agreed Value				8
Maximum Period of Indemnity				
Monthly Limit of Indemnity				
Premium Adjustment	_			S
Optional Time Element Endorsements	+			
Business Income from Dependent Properties	1			-
Ordinance or Law–Increased Period of Restoration	+	3		
Utility Services				ti.
,				XX
Other Time Element Coverages				α
and the first series				9
		+		
				2
PROPERTY AND TIME ELEMENT				
CAUSES OF LOSS				
	Recommend	Accept	Reject	N/A
		***		8
Bldg BPP PPO BI EE		i i		8
BasicBroad				7.5
Special				
Earthquake				
Flood				
Other Cause of Loss Endorsements				
		1		



	Nite: %		i i	8
INLAND MARINE COVERAGES				
	Recommend	Accept	Reject	N/A
Accounts Receivable				
Commercial Articles	-			
Difference In Conditions(DIC)				
Electronic Data Processing				
Fine Arts				
Miscellaneous				
Signs (Neon and Electric)				
Valuable Papers and Records				
Other Interest Marine Comment				
Other Inland Marine Coverages				
<u> </u>				
CRIME COVERAGES				
	Recommend	Accept	Reject	N/A
Money, Securities and Other Property				
Employee Dishonesty				
Computer and Funds Transfer Fraud				
Destruction of Electronic Data or Programs				
Extortion				
Forgery or Alterations				
Fraudulent Impersonation				
Kidnap and Ransom				
Lessees of Safe Deposit Boxes				
(Securities and Other Property only)				
Money Orders and Counterfeit Money	-			
Telephone Toll Fraud Unauthorized Reproduction of Computer Software				
by Employees				
Money and/or Securities Only				
Theft, Disappearance and Destruction				
Robbery and Safe Burglary				
Securities Deposited With Others				
Property Other Than Money and				
Securities				
Premises Burglary				
Premises Theft				
Robbery and Safe Burglary				
Other Crime Coverages				
		1		l



Occurrence Basis Claims-Made Basis Optional Liability Coverages Directors and Officers Employee Benefits Employement-related Practices Owners and Contractors Protective Special Events Other Liability Coverages PROFESSIONAL AND E&O LIABILITY COVERAGES COMMERCIAL AUTO COVERAGES Recommend Accept Reject N/A Liability Medical Payments Physical Damage Hired Car		T T		1	
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Medical Payments Physical Damage Hired Car Nonownership Auto Personal Injury Protection (P.I.P.)/No-Fault Optional Automobile Coverages Garagekeepers Uninsured Motorists Underinsured Motorist Other Auto Coverages WORKERS COMPENSATION COVERAGES Recommend Accept Reject N/A Workers Compensation and Employers Liability Federal Employers Liability Act		Recommend	Accept	Reject	N/A
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Nonownership Auto Personal Injury Protection (P.I.P.)/No-Fault Optional Automobile Coverages Garagekeepers Uninsured Motorists Underinsured Motorist Other Auto Coverages WORKERS COMPENSATION COVERAGES Recommend Accept Reject N/A Workers Compensation and Employers Liability Federal Employers Liability Act	Physical Damage				
Personal Injury Protection (P.I.P.)/No-Fault Optional Automobile Coverages Garagekeepers Uninsured Motorists Underinsured Motorist Other Auto Coverages WORKERS COMPENSATION COVERAGES Recommend Accept Reject N/A Workers Compensation and Employers Liability Federal Employers Liability Act	Hired Car				
Optional Automobile Coverages Garagekeepers Uninsured Motorists Underinsured Motorist Other Auto Coverages WORKERS COMPENSATION COVERAGES Recommend Accept Reject N/A Workers Compensation and Employers Liability Federal Employers Liability Act	Nonownership Auto				
Optional Automobile Coverages Garagekeepers Uninsured Motorists Underinsured Motorist Other Auto Coverages WORKERS COMPENSATION COVERAGES Recommend Accept Reject N/A Workers Compensation and Employers Liability Federal Employers Liability Act	Personal Injury Protection (P.I.P.)/No-Fault				
Garagekeepers Uninsured Motorists Underinsured Motorist Other Auto Coverages WORKERS COMPENSATION COVERAGES Recommend Accept Reject N/A Workers Compensation and Employers Liability Federal Employers Liability Act					
Garagekeepers Uninsured Motorists Underinsured Motorist Other Auto Coverages WORKERS COMPENSATION COVERAGES Recommend Accept Reject N/A Workers Compensation and Employers Liability Federal Employers Liability Act	Optional Automobile Coverages				
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COVERAGES Recommend Accept Reject N/A Workers Compensation and Employers Liability Federal Employers Liability Act	WORKERS COMPENSATION				
Workers Compensation and Employers Liability Federal Employers Liability Act					
Workers Compensation and Employers Liability Federal Employers Liability Act		Recommend	Accent	Reject	N/A
Federal Employers Liability Act		11000111111eilu	Accept	Hojout	117.4
Federal Employers Liability Act	Workers Compensation and Employers Lightlity				
	Fodoral Employers Liability Act	+ +		1	
Stop Gap Employers Elability Goverage		+ -		1	
	Stop Gap Employers Elability Coverage	_1			



Voluntary Compensation				
			10 1	
Other Workers Compensation				
Endorsements				
		2	2	
EXCESS LIABILITY COVERAGES				
	Recommend	Accept	Reject	N/A
			50 4542 5 7624555	
Excess Liability Policy			()	
Umbrella Policy				
AVIATION COVERAGES				
Aircraft Passenger Liability				
Aircraft Policy				
ODEOLAL TV OOVED A OEO		r.		
SPECIALTY COVERAGES				
Cyber Insurance				
Fiduciary Liability Insurance International/Foreign Operations Insurance				
Media/Communication Liability				
Terrorism Insurance				
Title Insurance				
Unmanned Aerial Vehicles (UAV) (Drones)				
Weather Insurance				
		×	18	
Other Specialty Coverages				
<u> </u>		· ·	- ()	
			3	
BONDS		,		
Fiduciary Bond				
License and Permit Bond				
			ly bo	
Other Bonds				
OTHER OPTIONS				
J. H. DI HOHO				
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Comments				
	-			
I certify that I have reviewed my coverage needs in acc rejected the recommended coverages as indicated by r			agent and I have	e accepted or
Signature	of Client		Date	
	Title			
I certify that I have reviewed the coverages outlined in the acceptance or rejection of the coverages recomme		my client and tha	at the initials of th	e client indicate
Signature	of Agent		Date	