

Checklist Instructions:

Agent: The coverages listed below are suggested for consideration for associations. After evaluating each of the listed coverages, check the recommended blank by those that apply specifically to this client. Make sure both the exposure and the coverage are explained to the client.

Client: For each of the coverages that the agent has recommended, initial whether you have chosen to accept or reject that coverage in the blanks provided.

COVERAGE RECOMMENDATIONS

PROPERTY COVERAGES Recommend Accept Reject N/A Building and Personal Property Coverage Form Building Business Personal Property Personal Property of Others Improvements and Betterments Building and Personal Property Coinsurance Percentages None 80% 90% 100% Bldg BPP PPO I&B Alternatives to Coinsurance Agreed Value Functional Replacement Cost Peak Season Reporting Forms Other Optional Property Coverage Forms Builders Risk Commercial or Manufacturers Output Policy Condominium—Ansociation Coverage Condominium—Unit-owners Coverage Equipment Breakdown Legal Liability Mortgageholders Error and Omissions Standard Property Coverage Options Additional Debris Removal Ordinance or Law Outdoor Trees, Shrubs and Plants Enhancement Replacement Cost Valuation					
Building and Personal Property Coverage Form Building Business Personal Property Personal Property of Others Improvements and Betterments Building and Personal Property Coinsurance Percentages None 80% 90% 100% Bldg BPP PPO I&B BPP PPO I&B Alternatives to Coinsurance Agreed Value Functional Replacement Cost Peak Season Reporting Forms Other Optional Property Coverage Forms Builders Risk Commercial or Manufacturers Output Policy Condominium—Association Coverage Equipment Breakdown Legal Liability Mortgageholders Error and Omissions Standard Property Coverage Options Additional Debris Removal Ordinance or Law Outdoor Trees, Shrubs and Plants Enhancement	PROPERTY COVERAGES				
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Mortgageholders Error and Omissions Standard Property Policy Property Coverage Options Additional Debris Removal Ordinance or Law Outdoor Trees, Shrubs and Plants Enhancement					
Standard Property Policy Property Coverage Options Additional Debris Removal Ordinance or Law Outdoor Trees, Shrubs and Plants Enhancement	Legal Liability				
Property Coverage Options Additional Debris Removal Ordinance or Law Outdoor Trees, Shrubs and Plants Enhancement					
Additional Debris Removal Ordinance or Law Outdoor Trees, Shrubs and Plants Enhancement	Standard Property Policy				
Additional Debris Removal Ordinance or Law Outdoor Trees, Shrubs and Plants Enhancement					
Ordinance or Law Outdoor Trees, Shrubs and Plants Enhancement	Property Coverage Options				
Outdoor Trees, Shrubs and Plants Enhancement	Additional Debris Removal				
Replacement Cost Valuation					
	Replacement Cost Valuation				



Spoilage			1	
Utility Services-Direct Damage				
Other Property Options				
TIME ELEMENT COVERAGES				
	Recommend	Accept	Reject	N/A
	necommend	Accept	neject	13/7
Business Income With Extra Expense				
	+			
Business Income Without Extra Expense				
Extra Expense				
_easehold Interest				
Business Income Coinsurance Percentage				
Alternatives to Coinsurance				
Agreed Value				
Maximum Period of Indemnity				
Monthly Limit of Indemnity				
Premium Adjustment				
Toman Adjustment				
Ontional Time Flowert Endersements				
Optional Time Element Endorsements				
Business Income from Dependent Properties				,
Ordinance or Law-Increased Period of Restoration				
Utility Services				
Other Time Element Coverages				
PROPERTY AND TIME ELEMENT				
CAUSES OF LOSS				
	Recommend	Accept	Reject	N/A
		•		000. • (100.00)
Bldg BPP PPO BI EE				
Basic				
Broad				
Special				
Earthquake				
Flood				
Other Cause of Loss Endorsements				
	1 1		1	



		20		
INLAND MARINE COVERAGES				
	Recommend	Accept	Reject	N/A
		• •	• • • • • • • • • • • • • • • • • • • •	V
Accounts Receivable				
Commercial Articles				
Contractors Equipment				
Difference In Conditions(DIC)				
Electronic Data Processing				
Fine Arts				
Goods in Transit				
Signs (Neon and Electric)				
Valuable Papers and Records				
Other Inland Marine Coverages				
Other illiand Marine Coverages	-			
CDIME COVEDACES	-	-		
CRIME COVERAGES		•	-	21/2
	Recommend	Accept	Reject	N/A
Manay Conveition and Other Dranauty				
Money, Securities and Other Property				
Employee Dishonesty Employee Dishonesty Including Clients' Property				
Employee Disponesty Inclinding Clients Property				
Computer and Funds Transfer Fraud				
Computer and Funds Transfer Fraud Destruction of Electronic Data or Programs				
Computer and Funds Transfer Fraud Destruction of Electronic Data or Programs Extortion				
Computer and Funds Transfer Fraud Destruction of Electronic Data or Programs Extortion Forgery or Alterations				
Computer and Funds Transfer Fraud Destruction of Electronic Data or Programs Extortion Forgery or Alterations Fraudulent Impersonation				
Computer and Funds Transfer Fraud Destruction of Electronic Data or Programs Extortion Forgery or Alterations Fraudulent Impersonation Identity Fraud Expense				
Computer and Funds Transfer Fraud Destruction of Electronic Data or Programs Extortion Forgery or Alterations Fraudulent Impersonation				
Computer and Funds Transfer Fraud Destruction of Electronic Data or Programs Extortion Forgery or Alterations Fraudulent Impersonation Identity Fraud Expense Lessees of Safe Deposit Boxes (Securities and Other Property only)				
Computer and Funds Transfer Fraud Destruction of Electronic Data or Programs Extortion Forgery or Alterations Fraudulent Impersonation Identity Fraud Expense Lessees of Safe Deposit Boxes (Securities and Other Property only) Money and/or Securities Only				
Computer and Funds Transfer Fraud Destruction of Electronic Data or Programs Extortion Forgery or Alterations Fraudulent Impersonation Identity Fraud Expense Lessees of Safe Deposit Boxes (Securities and Other Property only) Money and/or Securities Only Theft, Disappearance and Destruction				
Computer and Funds Transfer Fraud Destruction of Electronic Data or Programs Extortion Forgery or Alterations Fraudulent Impersonation Identity Fraud Expense Lessees of Safe Deposit Boxes (Securities and Other Property only) Money and/or Securities Only Theft, Disappearance and Destruction Robbery and Safe Burglary				
Computer and Funds Transfer Fraud Destruction of Electronic Data or Programs Extortion Forgery or Alterations Fraudulent Impersonation Identity Fraud Expense Lessees of Safe Deposit Boxes (Securities and Other Property only) Money and/or Securities Only Theft, Disappearance and Destruction				
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Computer and Funds Transfer Fraud Destruction of Electronic Data or Programs Extortion Forgery or Alterations Fraudulent Impersonation Identity Fraud Expense Lessees of Safe Deposit Boxes (Securities and Other Property only) Money and/or Securities Only Theft, Disappearance and Destruction Robbery and Safe Burglary Securities Deposited With Others Property Other Than Money and				
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LIABILITY COVERAGES				
LIABILITY COVERAGES				21.6
	Recommend	Accept	Reject	N/A
Commercial Coneral Liability				
Commercial General Liability Occurrence Basis	-			
Claims-Made Basis				
Cidino Made Dasis				
Optional Liability Coverages				
Directors and Officers				
Employee Benefits				
Employment-related Practices				
Liquor				
Owners and Contractors Protective				
Railroad Protective				
Special Events				
Other Liebility Covers				
Other Liability Coverages				
BUSINESSOWNERS POLICY				
PROFESSIONAL AND E&O LIABILITY				
COVERAGES				
COMMERCIAL AUTO COVERAGES				
	Recommend	Accept	Reject	N/A
Linking.				
Liability Medical Payments	_			
Physical Damage	_			
Hired Car				
Nonownership Auto				
Personal Injury Protection (P.I.P.)/No-Fault				
Optional Automobile Coverages				
Garagekeepers				
Uninsured Motorists				
Underinsured Motorist				
Other Auto Coverages	+			
Other Auto Coverages	+			
WORKERS COMPENSATION				
WORKERS COMPENSATION				



COVERACES				
COVERAGES	Recommend	Accept	Reject	N/A
	Recommend	Accept	neject	IN/A
Workers Compensation and Employers Liability				
Federal Employers Liability Act				
Longshore and Harbor Workers Coverage				
Stop Gap Employers Liability Coverage				
Voluntary Compensation				
Other Workers Compensation Endorsements				
EXCESS LIABILITY COVERAGES				
	Recommend	Accept	Reject	N/A
Excess Liability Policy				
Umbrella Policy				
AVII.471011 001/7714070				
AVIATION COVERAGES				
Aircraft Passenger Liability				
Aircraft Policy				
CDECIAL TV COVERACEC	-			
SPECIALTY COVERAGES				
Cyber Insurance	-			
Electronic Data Liability				
Environmental Impairment Liability Policy	-			
Fiduciary Liability Insurance				
International/Foreign Operations Insurance	-			
Media/Communication Liability				
Terrorism Insurance				
Underground Storage Tank Liability (UST)				
Unmanned Aerial Vehicles (UAV) (Drones)				
Weather Insurance				
Other Specialty Coverages				
	-			
BONDS				
License and Permit Bond				
Other Bonds				



OTHER OPTIONS				
Comments	·			
I certify that I have reviewed my coverage needs rejected the recommended coverages as indicate			agent and I have	accepted or
Sign	nature of Client		Date	
	Title			
I certify that I have reviewed the coverages outling the acceptance or rejection of the coverages rec		h my client and tha	at the initials of the	client indicate
Cim	notive of Asset		Data	